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Insider information publication according to section 17 MAR

Oud-Beijerland, 26 May 2026, 10:15 CEST

Südzucker International Finance B.V. announces invitation to all eligible holders to offer to sell for cash their EUR 400,000,000 5.125% Sustainability-Linked Notes due 2027 (ISIN: XS2550868801).

Oud-Beijerland, today, Südzucker International Finance B.V. resolved to invite eligible holders of its outstanding EUR 400,000,000 5.125% Sustainability-Linked Notes due 2027 (ISIN: XS2550868801) (the "**Notes**") to tender any and all of their Notes for purchase by Südzucker International Finance B.V. for cash (the "**Offer**"). The Offer is being made on the terms and subject to the conditions contained in the tender offer memorandum, dated 26 May 2026 (the "**Tender Offer Memorandum**") and is subject to the offer restrictions set out below and as more fully described in the Tender Offer Memorandum.

The acceptance of the Offer is, among other things, subject to the successful issue by Südzucker International Finance B.V. of new euro-denominated senior unsecured fixed rate notes (the "**New Notes**"). Südzucker International Finance B.V. intends to resolve on the issuance of such New Notes in the coming days.

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About Südzucker International Finance B.V.

Südzucker International Finance B.V. was incorporated on 13 January 1994. The Company's purpose is to finance affiliated companies, within the Südzucker AG group structure, through, among others, the issuance of bonds listed on public markets. The loans currently issued are listed on the Frankfurt Stock Exchange and the Luxembourg Stock Exchange. The Company is a wholly-owned subsidiary of Südzucker AG, Mannheim, Germany.

IMPORTANT NOTICE

This notice and the Tender Offer Memorandum do not constitute an invitation to participate in the Offer in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws and regulations. The distribution of this notice and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this notice and the Tender Offer Memorandum come are required by each of Südzucker International Finance B.V., the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.

The Offer is not being made, and will not be made, directly or indirectly in or into, or by use of the mails of, or by any means or instrumentality of interstate or foreign commerce of, or of any facilities of a national securities exchange of, the United States. This includes, but is not limited to, facsimile transmission, electronic mail, telex, telephone, the internet and other forms of electronic communication. The Notes may not be tendered in the Offer by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States as defined in Regulation S of the United States Securities Act of 1933, as amended (the "Securities Act"). Accordingly, copies of the Tender Offer Memorandum and any other documents or materials relating to the Offer are not being, and must not be, directly or indirectly mailed or otherwise transmitted, distributed or forwarded (including, without limitation, by custodians, nominees or trustees) in or into the United States or to any persons located or resident in the United States. Any purported tender of Notes in the Offer resulting directly or indirectly from a violation of these restrictions will be invalid and any purported tender of Notes made by a person located in the United States or any agent, fiduciary or other intermediary acting on a non-discretionary basis for a principal giving instructions from within the United States will be invalid and will not be accepted.

This notice and the Tender Offer Memorandum are not an offer to buy or sell, or a solicitation of an offer to sell or buy, any Notes or other securities in the United States or to any persons located or resident in the United States. Securities may not be offered or sold in the United States absent registration under, or an exemption from the registration requirements of, the Securities Act. The New Notes have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States and may not be offered, sold or delivered, directly or indirectly, in the United States or to any persons located or resident in the United States.

Each holder of Notes participating in the Offer will represent that it is not located in the United States and it is not participating in the Offer from the United States, or it is acting on a non-discretionary basis for a principal located outside the United States that is not giving an order to participate in the Offer from the United States.